

# Keep track of your expense deductions

## Medical & Dental:

DR ..... \$ \_\_\_\_\_  
 DR ..... \$ \_\_\_\_\_  
 DR ..... \$ \_\_\_\_\_  
 DR ..... \$ \_\_\_\_\_  
 Operations ..... \$ \_\_\_\_\_  
 Prescription Drugs ..... \$ \_\_\_\_\_  
 Medical/Dental Insurance ..... \$ \_\_\_\_\_  
 Long-term Care Insurance ..... \$ \_\_\_\_\_  
 Hospital & Emergency ..... \$ \_\_\_\_\_  
 Lab & X-Ray ..... \$ \_\_\_\_\_  
 Visiting Nurses/In-home Care ..... \$ \_\_\_\_\_  
 Dental ..... \$ \_\_\_\_\_  
 Dentures & Braces ..... \$ \_\_\_\_\_  
 Glasses & Contact Lenses ..... \$ \_\_\_\_\_  
 Supplies ..... \$ \_\_\_\_\_  
 Hearing Aids & Batteries ..... \$ \_\_\_\_\_  
 Orthopedic Shoes ..... \$ \_\_\_\_\_  
 Therapy Treatments ..... \$ \_\_\_\_\_  
 Canes/Crutches/Braces ..... \$ \_\_\_\_\_  
 Wheelchairs ..... \$ \_\_\_\_\_  
 On Doctor's Advice  
 Air Conditioning ..... \$ \_\_\_\_\_  
 Vaporizers ..... \$ \_\_\_\_\_  
 Thermometers & Bandages ..... \$ \_\_\_\_\_  
 Other ..... \$ \_\_\_\_\_  
 Medical Miles Driven ..... \$ \_\_\_\_\_  
 Other Medical Transportation ..... \$ \_\_\_\_\_

## Contributions/Donations:

Church ..... \$ \_\_\_\_\_  
 College ..... \$ \_\_\_\_\_  
 Other ..... \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Value of furniture or clothing given to ..... \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 Volunteer work expenses:  
 Church, Scouts, School, etc..... \$ \_\_\_\_\_  
 Auto Miles Driven ..... \$ \_\_\_\_\_

## Taxes:

Real Estate Tax ..... \$ \_\_\_\_\_  
 Personal Property Tax ..... \$ \_\_\_\_\_  
 State Income Tax ..... \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

## Interest Paid:

Home Mortgage Interest ..... \$ \_\_\_\_\_  
 2nd Mortgage/Home Equity ..... \$ \_\_\_\_\_  
 Home Mortgage to Individual ..... \$ \_\_\_\_\_  
 Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 Points Paid at Closing..... \$ \_\_\_\_\_  
 Investment Interest..... \$ \_\_\_\_\_

## Casualty Losses:

Accident, Fire, Theft and Natural Disasters \$ \_\_\_\_\_

## Miscellaneous and Employee Business Expenses:

Uniform Cleaning ..... \$ \_\_\_\_\_  
 Work Tools ..... \$ \_\_\_\_\_  
 Union Dues ..... \$ \_\_\_\_\_  
 Safety Shoes & Gloves ..... \$ \_\_\_\_\_  
 Tax Return Preparation ..... \$ \_\_\_\_\_  
 Safe Deposit Box ..... \$ \_\_\_\_\_  
 Investment Expenses ..... \$ \_\_\_\_\_  
 Education Expenses ..... \$ \_\_\_\_\_

Employment/Job Seeking Fees ..... \$ \_\_\_\_\_  
 Sales/Entertainment ..... \$ \_\_\_\_\_  
 Office-in-Home Expense ..... \$ \_\_\_\_\_  
 Business Travel ..... \$ \_\_\_\_\_  
 Out of Town/Temporary ..... \$ \_\_\_\_\_  
 Vehicle Use (Auto, Truck) Miles ..... \$ \_\_\_\_\_  
 For Work (Non-Commute) ..... \$ \_\_\_\_\_  
 Miles Driven to 2nd Job ..... \$ \_\_\_\_\_  
 Other ..... \$ \_\_\_\_\_

## Self-Employed Business Expenses:

Advertising ..... \$ \_\_\_\_\_  
 Car & Trucking Expenses ..... \$ \_\_\_\_\_  
 Legal & Professional Services ..... \$ \_\_\_\_\_  
 Office Expenses ..... \$ \_\_\_\_\_  
 Rent or Lease Payments ..... \$ \_\_\_\_\_  
 Utilities/Telephone ..... \$ \_\_\_\_\_  
 Business Miles ..... \$ \_\_\_\_\_

Repairs & Maintenance ..... \$ \_\_\_\_\_  
 Supplies ..... \$ \_\_\_\_\_  
 Taxes & Licenses ..... \$ \_\_\_\_\_  
 Travel ..... \$ \_\_\_\_\_  
 Meals ..... \$ \_\_\_\_\_  
 Other ..... \$ \_\_\_\_\_  
 Total Miles ..... \$ \_\_\_\_\_

## Education Expenses:

Student Loan Interest ..... \$ \_\_\_\_\_  
 Post-secondary Tuition & Fees ..... \$ \_\_\_\_\_

## Child Care Expenses:

Provider's SSN/EIN \_\_\_\_\_  
 Amount Paid to Provider ..... \$ \_\_\_\_\_